

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
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THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	
	X	

**INFORMATIVE MOTION REGARDING REVISED NOTICE WITH RESPECT TO  
OBJECTIONS TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN  
COMMONWEALTH GENERAL OBLIGATION BONDS AND PUERTO RICO PUBLIC  
BUILDINGS AUTHORITY BONDS**

To the Honorable United States District Judge Laura Taylor Swain:

The Official Committee of Unsecured Creditors (the “Committee”),<sup>2</sup> hereby submits this informative motion in connection with the *Interim Report and Recommendation of the Mediation Team* [Docket No. 9365] (the “Interim Report”),<sup>3</sup> the proposed interim scheduling order with respect to contested matters and adversary proceedings related to GO and PBA bonds (the

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

<sup>3</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Report and the exhibits thereto.

“Interim GO/PBA Case Management Order”) attached to the Interim Report as Exhibit 1, and the Court’s instructions at the December 11, 2019 omnibus hearing with respect to the proposed notice (the “Objection Notice”) annexed as Appendix C to the proposed Interim GO/PBA Case Management Order.<sup>4</sup>

1. Counsel to the Committee has revised the Objection Notice in accordance with the Court’s instructions at the December 11, 2019 and shared a draft thereof with the Mediation Team, which has shared the draft with the parties that participated in the mediation with respect to the Interim GO/PBA Case Management Order. In response, counsel to the Committee has received a few additional comments, which have been incorporated in the revised Objection Notice.

2. The revised Objection Notice is attached hereto as **Exhibit A**, and a Spanish translation of the revised Objection Notice is attached hereto as **Exhibit B**. In addition, a blackline showing the changes made to the revised Objection Notice (compared to the Objection Notice annexed to the proposed Interim GO/PBA Case Management Order) is attached hereto as **Exhibit C**, and a blackline showing the changes made to the Spanish translation of the revised Objection Notice (compared to the Spanish translation of the Objection Notice annexed to the proposed Interim GO/PBA Case Management Order) is attached hereto as **Exhibit D**.

*[Remainder of page intentionally left blank.]*

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<sup>4</sup> A Spanish translation of the Objection Notice was attached as Appendix D to the Interim GO/PBA Case Management Order.

WHEREFORE, the Committee respectfully request that the Court take notice of the above.

Dated: December 13, 2019

By: /s/ Luc A. Despins

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By: /s/ Juan J. Casillas Ayala

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